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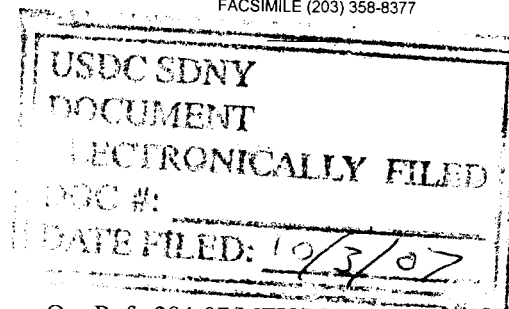
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September 28, 2007



Our Ref: 284-07/MEU/MAM

BY HAND DELIVERY

Hon. William H. Pauley
Daniel Patrick Moynihan
United States Courthouse
500 Pearl St., Room 2210
New York, NY 10007

MEMO ENDORSED

RE: RODINO SHIPPING CO. LTD. v. UNICORN STEEL FZE,
07 CV 6383 (WHP)

Dear Judge Pauley,

We are the attorneys for Plaintiff Rodino Shipping in the above action in which the Court has scheduled an initial pre-trial conference for October 5, 2007 at 9:45 AM. We are advised that the parties have tentatively agreed to a settlement the terms of which should be finalized sometime next week with settlement funds to be paid by the end of October. Accordingly, we request the Court to adjourn the conference for a period of sixty (60) days pending completion of the settlement and submission of a notice of voluntary discontinuance.

We thank the Court for its courtesy and consideration to this request.

Application granted
SO ORDERED:

William H. Pauley III
WILLIAM H. PAULEY III U.S.D.J.

10/3/07

MEU/mc

Respectfully yours,
FREEHILL, HOGAN & MAHAR LLP

Michael E. Unger
Michael E. Unger

The conference is adjourned to December 7, 2007 at 10:15am